

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2020						
To : Hong Kong Exchanges a	nd Clear	ing Limited						
Name of Issuer	MAANSHAN IRON & STEEL COMPANY LIMITED							
Date Submitted	04/06/2020							
I. Movements in Authorised S	Share Cap	oital						
1. Ordinary Shares								
(1) Stock code : 600808	_Descript	ion : A Share						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month_	5,967,751,186	RMB1	RMB5,967,751,186				
Increase/(decrease)	_	N/A		N/A				
Balance at close of the month	າ _	5,967,751,186	RMB1	RMB5,967,751,186				
(2) Stock code : 323	Descript	ion : <u>H Share</u>	<b>:</b>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month_	1,732,930,000	RMB1	RMB 1,732,930,000				
Increase/(decrease)	_	N/A		N/A				
Balance at close of the month	า	1 732 930 000	RMB1	RMB 1 732 930 000				

2. Preference Shares			
Stock code :Descrip	tion : <u>N/A</u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	end of the month	RMB	7,700,681,186

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,967,751,186	1,732,930,000	N/A	N/A
Increase/ (decrease) during the month	0	0		
Balance at close of the month	5,967,751,186	1,732,930,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. N/A ( / / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	l		No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			<del>-</del>			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
2. N/A						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A						
( / / )				· · · · · · · · · · · · · · · · · · ·		
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	<del>-</del>			
4. N/A						
				<del></del>		_
Stock code (if listed) Class of shares						
Subscription price			_			
EGM approval date (if applicable)	( / /	)	-			
		Total E	3. (Ordina	ary shares) N/A		
		.o.a. L		ice shares) <u>N/A</u>		_
				ther class) N/A		_

Convertibles (i.e. Convertible	Currency amour outstand	/ of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstand	ing	ПОПШ	ПОПШ	month		
1. IVA							
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	( / /	١					
2. N/A	( / /						
21 1 1/12							
0(1) ((1) (1)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A		,					
Stock code (if listed)							-
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
, , , ,	( / /	)					
4. N/A							
	<u> </u>						
Stock code (if listed)				·			
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)		otal C (Ondin	my obonoc\ NT/A		
			ı	otal C. (Ordina) Preferen)	ce shares) <u>N/A</u>		_
					ther class) N/A		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>	-	
	4	
	_	
	_	
shares (Note 1)		
3. <u>N/A</u>		
$( \   \   \   \   )$		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)		-
(Other class)	1V/A	-

	her Movements	iir ioodda ond	are Gaphar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue				N/A			month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A			
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A			
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u> </u>
					N/A			
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares	N/A			
			0.1	issuable (Note 1)	(	١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u> </u>
					N/A			
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A			
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A			
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	N/A	4		
		Class of shares issuable (Note 1)			
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	)		
	reorganisation	EGM approval date: ( / / (dd/mm/yyyy)	)		
		N/A	4		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (C	rdinar	v	
		•	shares	S) N/A	_
		(Preference (Othe		S) <u>N/A</u> S) <u>N/A</u>	<del>-</del> -
Тс	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to I	Ξ): (	1) N/A	
	,	·	, ,	2) N/A	
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A t		N/A	
To	otal increase / (decrease) in other classes of sha	,	•	N/A	
(T	): <sup>-</sup> hese figures should be the same as the relevar	nt figures under II above ("Move	ments	in Issued Si	hare

#### IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
N/A	
Submit	ted by: He Hongyun
Title:	Secretary to the Board
	(Director, Secretary or other duly authorised officer)

all the securities of each class are in all respects identical (Note 3);

#### Notes:

(iv)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.